



Financial Statement

This information will be held in strict confidence and used only to provide the credit potential for the purchase of a business or property

Name _____ Telephone _____
Address 1 _____ Cell _____
Address 2 _____ Fax _____
City, State, Zip _____ Email _____
BBOTC Broker _____

Assets

Cash on hand & in banks _____
Stocks, bonds, mutual funds _____
IRA - Other Retirement _____
Real Estate _____
Automobiles _____
Life Insurance - Cash Value _____
Accounts/Notes Receivables _____
Other Personal Property _____
Other Assets Itemized _____

Total Assets

Liabilities

Notes Payable to Banks _____
Notes Payable on Autos _____
Real Estate Mortgages _____
Accounts Payable _____
Unpaid Taxes _____
Other Liabilities Itemized _____

Total Liabilities

Net Worth

Income

Salary, bonuses, commissions _____
Dividends _____
Real Estate income _____
Other income _____

The undersigned hereby certifies that this financial information was provided by him/her and is true and accurate to the best of their knowledge and authorizes BBOTC to inquire regarding credit worthiness

Signed _____
(Personal or Legal Digital Signature Required)

Date _____